

FIG. 1

Client Module
122

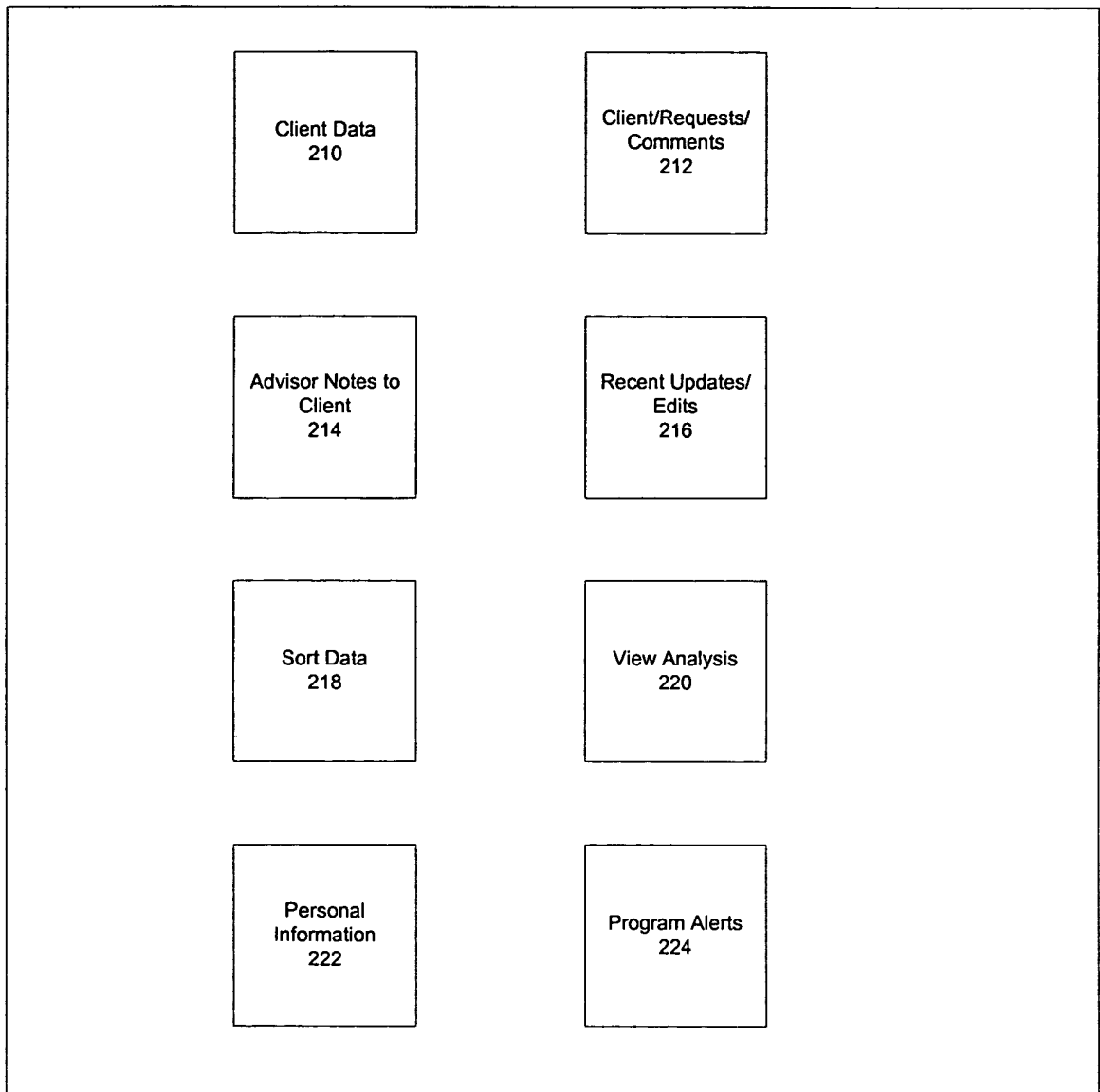


FIG. 2

09/32008-120800

Advisor Module
124

Select Client
310

Select Activity
312

Results
of Action
314

Update Client
History
316

FIG. 3

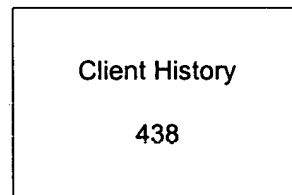
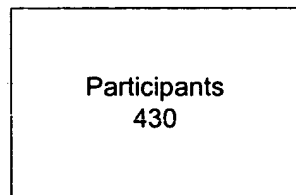
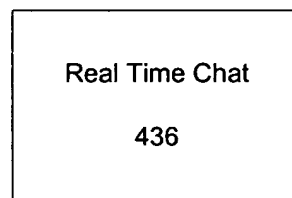
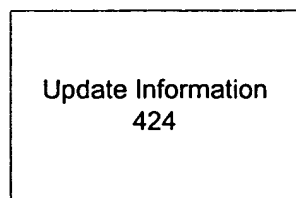
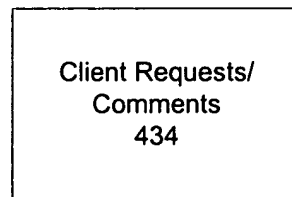
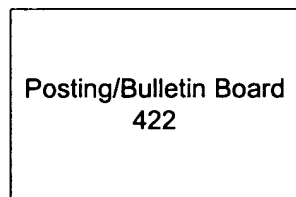
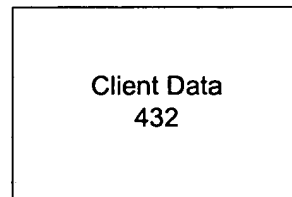
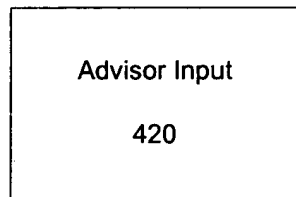
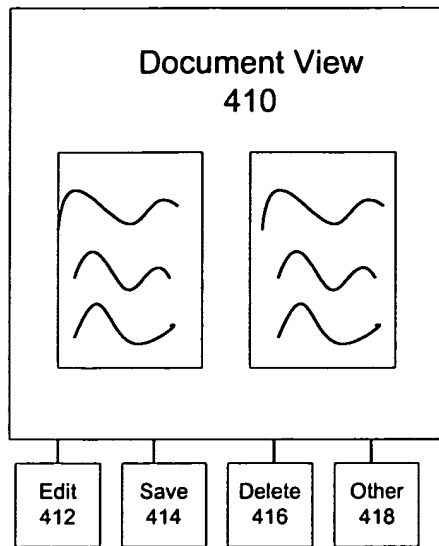


FIG. 4

09732008-120800

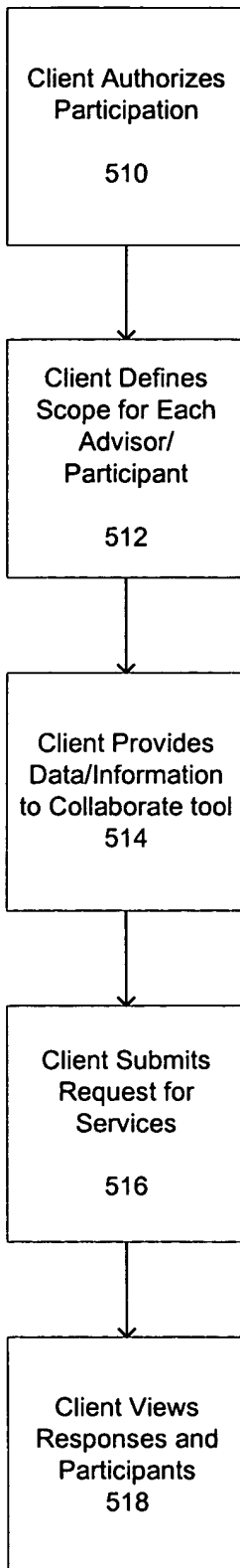


FIG. 5

09732003-120300

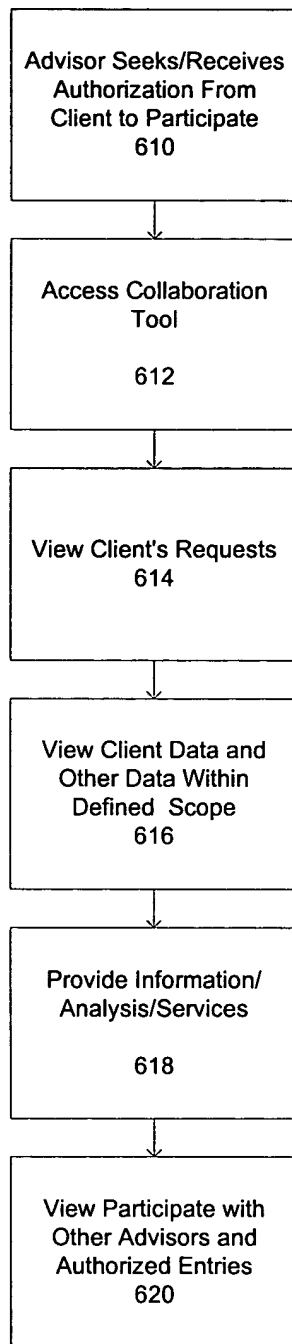


FIG. 6

00000000000000000000000000000000

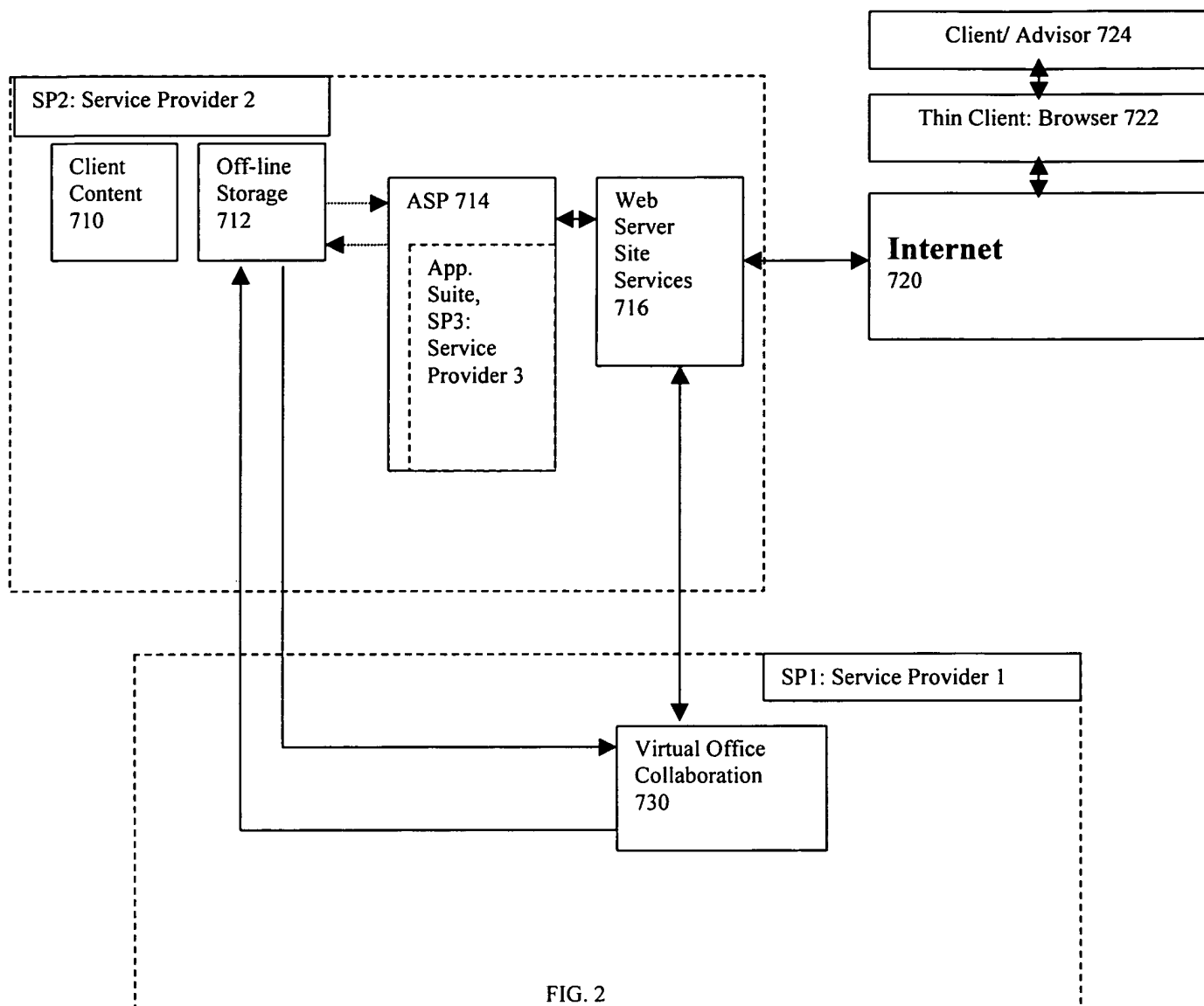


FIG. 7